

**exceet Group SE  
Société européenne**

**Registered Office: 115, avenue Gaston Diderich, L-1420 Luxembourg**

**R.C.S. Luxembourg B 148.525**

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**FORM OF REGISTRATION NOTICE FOR**

**THE ANNUAL GENERAL  
SHAREHOLDERS' MEETING 2018**

**AND / OR**

**THE EXTRAORDINARY GENERAL  
SHAREHOLDERS' MEETING**

From: \_\_\_\_\_,

(please indicate first and family name, address OR, corporate name, registered office/place of business, registration authority and registration number)

To: **exceet Group SE** (the "**Company**"), c/o Deutsche Bank Aktiengesellschaft, attn.:

Trust and Agency Services/Post IPO Services, Taunusanlage 12, 60325 Frankfurt am Main,  
Fax: +49/69 910-38794, e-mail: [dct.tender-offers@db.com](mailto:dct.tender-offers@db.com) as Centralizing Agent  
**by 18 April 2018 at 24:00 (midnight) CEST at the latest.**

Date \_\_\_\_\_, 2018

Dear Sirs,

**Annual General Shareholders' Meeting** of 2 May 2018 ("**AGM**") — Registration Notice

1. This is a Registration Notice.

I am the holder of (please check box as appropriate)

- \_\_\_\_\_ class A shares

of the Company.

2. I hereby register for the **AGM**.

Dear Sirs,

**Extraordinary General Shareholders' Meeting of 2 May 2018 ("EGM") — Registration Notice**

3. This is a Registration Notice.

I am the holder of (please check box as appropriate)

\_\_\_\_\_ class A shares

of the Company.

4. I hereby register for the **EGM**.

5. I acknowledge that I may participate in person or provide a proxy or voting form (with proxy and voting forms made available on the website of the Company), a certificate of my custodian bank certifying the number of class A shares recorded in my account in book entry form, through the operator of a securities settlement system or with a professional depository or sub-depository designated by such depository on the Record Date (26 April 2018 at 12:00 (noon) CEST) by mail, fax or e-mail to the Centralizing Agent of the Company at:

Deutsche Bank Aktiengesellschaft  
Attn.: GSS/ Trust and Agency Services/Post IPO Services  
Taunusanlage 12  
D-60325 Frankfurt am Main  
Germany  
Fax: +49/69 910-38794  
Email: [dct.tender-offers@db.com](mailto:dct.tender-offers@db.com)

Signed in \_\_\_\_\_ on \_\_\_\_\_, 2018

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Name:

Title