

exceet Group SE
Société européenne

Registered Office: 115, avenue Gaston Diderich, L-1420 Luxembourg

R.C.S. Luxembourg B 148.525

**FORM OF REGISTRATION NOTICE FOR THE ANNUAL GENERAL
SHAREHOLDERS' MEETING 2015**

From: _____,

(please indicate first and family name, address OR, corporate name, registered office/place of business, registration authority and registration number)

To: **exceet Group SE** (the **"Company"**), c/o Deutsche Bank Aktiengesellschaft, attn.:

ICSS/Issuer Services, Post-IPO Services Taunusanlage 12, 60325 Frankfurt am Main,
Fax: +49/69 910-38794, e-mail: dct.tender-offers@db.com as Centralizing Agent
by 22 April 2015 at 24:00 (midnight) CEST at the latest.

Date _____, 2015

Dear Sirs,

Annual General Shareholders' Meeting of 6 May 2015 ("AGM") — Registration Notice

1. This is a Registration Notice.

I am the holder of (please check box as appropriate)

- _____ class A shares
- _____ class B2 shares
- _____ class B3 shares
- _____ class B4 shares
- _____ class C1 shares
- _____ class C2 shares
- _____ class C3 shares

of the Company.

2. I hereby register for the AGM.

3. I acknowledge that I may participate in person or provide a proxy or voting form (with proxy and voting forms being available on the website of the Company), and in case of holders of Class A Shares (whose Class A Shares are held in book-entry form through the operator of a securities settlement system or with a professional depository or sub-depository designated by such depository), a certificate of my custodian bank certifying the number of shares recorded in my account on the Record Date until 30 April 2015 at 12:00 (noon) CEST by mail, fax or e-mail to the Centralizing Agent of the Company at:

Deutsche Bank Aktiengesellschaft
Attn.: ICSS/Issuer Services, Post-IPO Services
Taunusanlage 12
D-60325 Frankfurt am Main
Germany
Fax: +49/69 910-38794
Email: dct.tender-offers@db.com

Signed in _____ on _____, 2015.

Name:

Title