

exceet Group SE
Société européenne

Registered Office: 115, avenue Gaston Diderich, L-1420 Luxembourg

R.C.S. Luxembourg B 148.525

**FORM OF REGISTRATION NOTICE FOR THE EXTRAORDINARY GENERAL
SHAREHOLDERS' MEETING TO BE HELD ON 15 SEPTEMBER 2016**

From: _____

(please indicate first and family name, address OR, corporate name, registered office/place of business, registration authority and registration number)

To: **exceet Group SE** (the “**Company**”), c/o Deutsche Bank Aktiengesellschaft, attn.: GSS/Issuer Services, Post-IPO Services, Taunusanlage 12, 60325 Frankfurt am Main, Fax: +49/69 910-38794, e-mail: dct.tender-offers@db.com as Centralizing Agent **by 1 September 2016 at 24:00 (midnight) CEST** at the latest.

Date _____, 2016

Dear Sirs,

**Extraordinary General Shareholders' Meeting of 15 September 2016 (“EGM”) —
Registration Notice**

1. This is a Registration Notice.

I am the holder of (please check box as appropriate)

- _____ class A shares
- _____ class B2 shares
- _____ class B3 shares
- _____ class B4 shares
- _____ class C1 shares
- _____ class C2 shares
- _____ class C3 shares

of the Company.

2. I hereby register for the EGM.

3. I acknowledge that I may participate in person or provide a proxy or voting form (with proxy and voting forms being available on the website of the Company), and in case of holders of Class A Shares (whose Class A Shares are held in book-entry form through the operator of a securities settlement system or with a professional depository or sub-depository designated by such depository), a certificate of my custodian bank certifying the number of shares recorded in my account on the Record Date until **12 September 2016 at 12:00 (noon) CEST** by mail, fax or e-mail to the Centralizing Agent of the Company at:

Deutsche Bank Aktiengesellschaft
Attn.: GSS/Issuer Services, Post-IPO Services
Taunusanlage 12
D-60325 Frankfurt am Main
Germany
Fax: +49/69 910-38794
Email: dct.tender-offers@db.com

Signed in _____ on _____, 2016.

Name:
By:
Title