

Agenda item

# 2

**Approval of the draft terms of conversion (projet de transformation) in relation to the contemplated conversion, including the change of the denomination of the Company from “exceet Group SE” into “exceet Group S.A.” and subsequent adoption of the articles of association as foreseen in the draft terms of conversion subject to the approval of Item 3 of the present agenda.**

**Voting result:**

For	16.078.930 Votes	<b>100,00 %</b>
Against	0 Votes	<b>0,00 %</b>
Abstention	0 Votes	
Votes not issued	0 Votes	

With the required majority the meeting of shareholders resolved agenda item 2