

FORM OF RESOLUTIONS TO BE PROPOSED AT THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF EXCEET GROUP SE TO BE HELD ON 31 MAY 2012 AT 12:00 (NOON)

AGENDA

1. Presentation of the report of the independent auditor on annual accounts to the annual general meeting for the financial year ended on 31 December 2011;
2. Approval of the annual accounts for the financial year ended on 31 December 2011;
3. Allocation of the result;
4. Presentation of the management report issued by the board of directors and the report of the independent auditor on consolidated accounts to the annual general meeting for the financial year ended on 31 December 2011;
5. Approval and, to the extent necessary, ratification of the consolidated accounts for the financial year ended on 31 December 2011;
6. Discharge to be granted to the members of the board of directors;
7. Approval of the remuneration of the board of directors and the executive officers for the financial year ended on 31 December 2011 and for the financial year ending on 31 December 2012; and
8. Appointment of PricewaterhouseCoopers, Luxembourg S.à r.l. as independent auditor (*réviseur d'entreprises agréé*) of exceet Group SE for the financial year ending on 31 December 2012.

RESOLUTIONS

First resolution

The general meeting of shareholders listens to the presentation of the chairman of the meeting with respect to the report of the independent auditor.
The presentation is followed by questions from the shareholders answered by the chairman of the meeting.

Second resolution

The general meeting of shareholders resolves to approve the annual accounts for the financial year ended on December 31, 2011.

Third resolution

The general meeting of shareholders resolves to carry the loss of EUR 8'471'162.82 for the financial year ended on 31 December 2011 forward to the following financial years.

Fourth resolution

The general meeting of shareholders listens to the presentation of the chairman of the meeting including to the management report issued by the board of directors with respect to the consolidated accounts, the report of the independent auditor with respect to the consolidated accounts and the consolidated accounts for the financial year ended on 31 December 2011. The report of the independent auditor is presented. The board of directors presents the management report regarding the consolidated accounts. The presentation is followed by questions from the shareholders answered by the chairman of the meeting.

Fifth resolution

The general meeting of shareholders resolves to approve the consolidated accounts for the financial year ended on 31 December 2011.

Sixth resolution

The general meeting resolves to grant discharge to the members of the board of directors for the exercise of their mandates during the financial year ended on 31 December 2011.

Seventh resolution

The chairman presents the remuneration principles for the board of directors and the executive committee.

Such principles include (i) - in addition to a fixed remuneration - a variable remuneration for excellent performance with respect to the results of the Company for the management committee or any of its members, as well as (ii) a fixed remuneration for a committee seat and/or board seat.

In accordance with these principles, an aggregate amount of seven hundred thirty five thousand Swiss Francs (CHF 735,000) has been granted as bonus for the management committee and/or any of its members for the financial year ended on 31 December 2011.

Furthermore, a fixed remuneration in an aggregate amount of twenty two thousand two hundred ninety seven Euro (EUR 22,297); and thirty thousand Swiss Francs (CHF 30,000) was paid for board and/or committee membership.

The chairman suggests to apply for the financial year ending on 31 December 2012, i.e. to pay an aggregate amount of eighty five thousand Euro (EUR 85,000) and thirty thousand Swiss Francs (CHF 30,000) as fixed remuneration for board and/or committee membership and a variable amount of up to seven hundred thirty five thousand Swiss Francs (CHF 735,000) based on the performance criteria for the management committee.

The general meeting of shareholders resolves to approve and, to the extent necessary, ratify the remuneration of the board of directors and the management committee for the financial year ended on 31 December 2011 and for the financial year ending on 31 December 2012 on this basis.

Eight Resolution

The general meeting shareholders resolves to appoint PricewaterhouseCoopers, Luxembourg S.à r.l., having its registered office at 400, Route d'Esch, L-1014 Luxembourg as independent auditor (*réviseur d'entreprises agréé*) for a term ending on the date on which the general meeting of shareholders resolves upon the approval of the Company's financial statements for the financial year ending on 31 December 2012.