

**FORM OF REGISTRATION NOTICE FOR THE ANNUAL GENERAL MEETING OF
SHAREHOLDERS**

From: _____
(please indicate first and family name, address OR
corporate name, registered office/place of business, registration authority and registration number)

To: **exceet Group SE** (the “**Company**”), c/o Deutsche Bank Aktiengesellschaft, attn.: TSS/GES, Post-IPO Services Taunusanlage 12, 60325 Frankfurt am Main, Fax: +49/69 910-38794, e-mail: dct.tender-offers@db.com as Centralizing Agent by **17 May 2012 at 24:00 (midnight) CEST at the latest.**

Date _____, 2012

Dear Sirs,

Annual General Meeting of Shareholders of 31 May 2012 (“AGM”) — Registration Notice

1. This is a Registration Notice.

I am the holder of (please check box as appropriate)

- _____
- _____ class A shares
 - _____ class B2 shares
 - _____ class B3 shares
 - _____ class B4 shares
 - _____ class C1 shares
 - _____ class C2 shares
 - _____ class C3 shares

of the Company.

- 2. I hereby register for the AGM.
- 3. I acknowledge that I may participate in person or provide a proxy or voting form (with proxy and voting forms being available on the website of the Company), and in case of holders of Class A Shares, a certificate of my custodian bank certifying the number of shares recorded in my account on the Record Date until 30 May 2012 at 11:00 (a.m.) CEST by mail, fax or e-mail to the Centralizing Agent of the Company at:

Deutsche Bank Aktiengesellschaft
Attn.: TSS/GES, Post-IPO Services
Taunusanlage 12
D-60325 Frankfurt am Main
Germany
Fax: +49/69 910-38794
Email: dct.tender-offers@db.com

Signed in _____ on _____, 2012.

Name:

By:

Title