

**FORM OF REGISTRATION NOTICE FOR THE ANNUAL AND EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

From: \_\_\_\_\_  
(please indicate first and family name, address OR corporate name, registered office/place of business, registration authority and registration number)

To: **exceet Group SE** (the “**Company**”), c/o Deutsche Bank Aktiengesellschaft, attn.: TSS/GES, Post-IPO Services Taunusanlage 12, 60325 Frankfurt am Main, Fax: +49/69 910-38794, e-mail: [dct.tender-offers@db.com](mailto:dct.tender-offers@db.com) as Centralizing Agent by **17 May 2013 at 24:00 (midnight) CEST at the latest.**

Date \_\_\_\_\_, 2013

Dear Sirs,

**Annual and Extraordinary General Meeting of Shareholders to be held on 31 May 2013 (“GM”) — Registration Notice**

1. This is a Registration Notice.

I am the holder of (please check box as appropriate)

\_\_\_\_\_

- \_\_\_\_\_ class A shares
- \_\_\_\_\_ class B2 shares
- \_\_\_\_\_ class B3 shares
- \_\_\_\_\_ class B4 shares
- \_\_\_\_\_ class C1 shares
- \_\_\_\_\_ class C2 shares
- \_\_\_\_\_ class C3 shares

of the Company.

- 2. I hereby register for the GM.
- 3. I acknowledge that I may participate in person or provide a proxy or voting form (with proxy and voting forms being available on the website of the Company), and in case of holders of Class A Shares (whose Class A Shares are held in book-entry form through the operator of a securities

settlement system or with a professional depository or sub-depository designated by such depository), a certificate of my custodian bank certifying the number of shares recorded in my account on the Record Date until 28 May 2013 at 12:00 (a.m.) CEST by mail, fax or e-mail to the Centralizing Agent of the Company at:

Deutsche Bank Aktiengesellschaft  
Attn.: TSS/GES, Post-IPO Services  
Taunusanlage 12  
D-60325 Frankfurt am Main  
Germany  
Fax: +49/69 910-38794  
E-mail: [dct.tender-offers@db.com](mailto:dct.tender-offers@db.com)

Signed in \_\_\_\_\_ on \_\_\_\_\_, 2013.

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Name:  
By:  
Title